

2023 HACKENSACK MERIDIAN HEALTH FOUNDATION ANNUAL ENDOWMENT REPORT

MARKET VALUE

as of December 31

2021	2022	2023
\$72,888,308	\$74,088,830	\$77,736,804

Market value gives a “point in time” value for the endowment.

ANNUAL CREDITED RATE

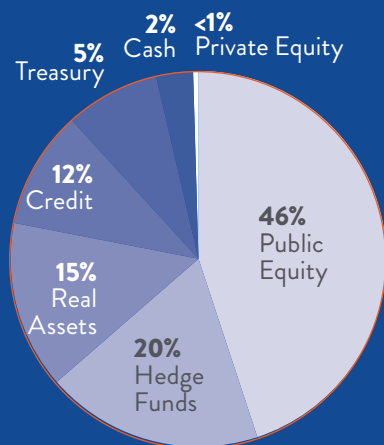


2023 = 4%

The 2023 annual credited rate reflects the endowment gains or losses based on a rolling average of returns over the previous five years as of December 31, 2022, less 50 basis points or 0.5%. Hackensack Meridian Health guarantees an annual credited rate on philanthropic endowment funds of at least 4%, regardless of actual market performance.

INVESTMENT ALLOCATION

2023



The investment allocation illustrates the type and percentage of endowment assets.

ENDOWMENT GROWTH



\$3,091,604

in new gifts and pledges to the endowment in 2023

Investing in the endowment creates an impact that will exist in perpetuity. As the endowment grows, so too does the support made available to enhance our key priorities: Patient Care, Education, Research and Community Healthy & Equity.

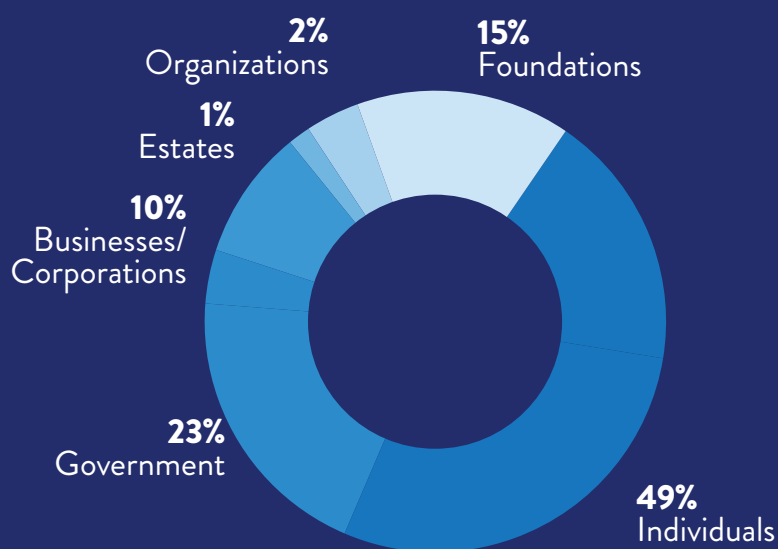


Hackensack
Meridian Health
Foundation

2023 FUNDRAISING PERFORMANCE

Thank You. In 2023, tens of thousands of donors came together in support of patients, families and team members at Hackensack Meridian *Health*. We are grateful for your kindness and compassion in helping to provide the best health care to all the communities we serve.

OUR DONORS



Total Revenue
\$161,517,961



Total Donors
13,467



Total Gifts
50,482



Scan to learn more about how to make an impact at Hackensack Meridian *Health*.



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