SEPARATION PROCESS

TEAM MEMBER - WHAT STEPS DO I NEED TO TAKE?

WHAT DO I NEED TO DO?	 Notify your leader in writing of your last day If leaving HMH, submit a letter of resignation to your leader (email is 	
	acceptable). Appropriate notice to management for	
	resignations/retirements must be submitted by the team member to the	
	Leader in writing at least three (3) weeks in advance, or four (4) weeks in	
	advance for registered nurses [Team Member Separations and Rehire Policy]	
	Work with your leader on communication with colleagues	
	Assist in your transition, if needed	
	Validate or update your personal contact information in MyWay for future	
	correspondence (ie, tax and benefit information, end-of-year tax forms).	

Properly Store Your Documents in Google Drive

GOOGLE	My Drive Files	Copy relevant files to another team member's My Drive and/or Shared Drive
	Shared Drives	Reassign ownership for Shared Drives to another team member
	Recurring Meetings	Transfer ownership of any owned, recurring meetings to another team member

IMPORTANT: With Google, you must transfer ownership and not simply email links or share documents. [Google Drive Instructions] Prior to a team member's last day, DTS recommends that you move important Google Drive files (not just share a link) to a Team Shared Drive. Anything that is not appropriate for the whole team can go to your manager or another team member. You can share the files, provide editor access, and then transfer ownership. If you do not transfer ownership, the files will continue to belong to the departing team member. Files will be deleted 6 months after your termination date.

Understand Your Health and Retirement Benefits *

BENEFIT AND RETIREMENT INFORMATION	Note that health coverage will end on the last day of the month that you terminate employment. You will be offered a continuation of benefits through COBRA; a packet will be mailed to your home by COBRA provider, Baker Tilly. Baker Tilly representatives can be reached at 1-800-307-0230. Click here to access additional resources for former team members.
	Please visit INFORMATION FOR <u>Separating and Retiring Team Members</u> to learn more about your health coverage, retirement benefits, and staying involved with HMH

* Not Applicable to Internal Transfers

ON YOUR LAST DAY

Update Your Phone, Email and Contact Information

To ensure that your contacts know how to continue their work with HMH, it is important to update or redirect your work phone and email.

CONTACT	Work with your leader to confirm where to transfer your phone and email.	
INFORMATION	Office Phone	Transfer line to another extension
	Voicemail	Change/reset voicemail message
	HMH Email*	Create an out of office message indicating your departure from HMH

* Not Applicable to Internal Transfers

Return Your Equipment

General Equipment: Please return the following equipment to your leader.

EQUIPMENT RETURN	ID Badge *	Master Key
	Name Tag	Desk Key
	Electronic ID	Security Uniforms with HMH Patch
	Keys (Fobs, Tokens, Company Vehicle, etc.)	Corporate Credit Card

* Not Applicable to Internal Transfers

Technology Equipment: Please return your HMH equipment upon separation of employment. Should a device be returned damaged or unusable, you will be responsible for any fees and cost in replacing the device.

TECHNOLOGY EQUIPMENT RETURN	 DTS equipment includes, but is not limited to: Computer (Chromebook laptop, hardware purchased for home/remote office use, software purchased for home/remote office use) Monitors Docking Station Headset Keyboard / Mouse HDMI Cable HMH Cell Phone: All device(s) and power cables must be returned in good working condition. Ensure passcodes/passwords/accounts are removed. Other
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Technology Equipment (cont.)

TECHNOLOGY EQUIPMENT	HMH Facilities: Return all equipment to your leader, OR	
RETURN (CONT)	 Please ship all items via FedEx Pack all equipment in a padded FedEx box for return to HMH (can be requested through FedEx or office administrator). Submit ticket to MySupport requesting FedEx # to return equipment Ship items to: HMH ITAM ATTN: Cheyenne Milora 201 Meadow Road Edison, NJ 08817 Please send the tracking number for all returned shipments to neel.patel2@hmhn.org. 	

AFTER YOUR LAST DAY

EXIT INTERVIEW*	• Be on the lookout for an Exit Interview administered through Qualtrics. The invite to participate in this Exit Interview will be sent to your personal/HMH	
	email.	
	 In-person Exit Interviews before your last day may be requested by reaching out to your local Human Resources team. 	
FUTURE	Please reach out to the Team Member Service Center by calling 551-996-2877	
QUESTIONS	with any questions.	
* Not Applicable to Internal Transfers		

^r Not Applicable to Internal Transfers

SEPARATION PROCESS

LEADER - SEPARATION FROM HMH

Follow the steps below to ensure that all steps are taken to properly separate a team member from employment.

 WHAT DO I NEED TO DO? Forward the letter of resignation to Human Resources at HumanResources@hmhn.org Evaluate whether the position needs to be replaced Enter Termination in MyWay and process accordingly (se Work with your team member on communication with co Create a plan to Transfer Google Documents and Emails 	ee below) olleagues
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Update Access to Systems

UPDATE MYWAY	Process Separation	Enter the last day in MyWay and eligibility for Rehire. Last day should be the day after the last day worked.	
	Direct Reports	Transfer any direct reports in MyWay-PeopleSoft to a new leader	
	Schedule/PayrollIn the MyWay-PeopleSoft Payroll Module, uInformationremove schedule/payroll		
	MyWay-PeopleSoft Leac Center at 551-996-2877	nust immediately enter all separations into ler Self Service (LSS). Call the Team Member Service ' to assist with the transaction or reference the How To ow to Terminate a Team Member / Alter a Termination	
UPDATE DTS / MY SUPPORT	Network Sign-On	Submit Ticket to MySupport to remove access to data center/shared drive	
	Electronic Communication	Update PeopleSoft and submit ticket through MySupport to terminate HMH email address	
	Access to EPIC, Email, and other HMH Facility systems will automatically be processed when the Team Member separation is processed in MyWay.		

Contractual Obligations

If your separating team member has a contract, first verify if the team member has any contractual obligations (i.e. clawback provisions) and review confidentiality clauses in the contract.

CONTRACTUAL	Reach out to your local HR Team for further clarification on contractual obligations.	
	Discuss with your local HR team prior to any action being taken. Involuntary terminations with cause and without cause will have different benefit and rehire consequences. Please refer to the <u>Team Member Separations and Rehire policy</u> for further guidance.	

Collect and Process Equipment

Follow the steps below to ensure that all HMH equipment is properly returned, and information is properly transferred upon your separation.

EQUIPMENT	ltem (if applicable)	Return to	
RETURN	ID Badge	Network Team Member: Jill Hodge Site Team Member: Local Site Security	
	Name Tag	Shred	
	Electronic ID	Local HR	
	Keys (Fobs, Tokens, Company Vehicle, etc.)	Process according to department policies. Any questions, please contact your Local Site Security.	
	Master Key	Site Security	
	Desk Key	Leave in desk drawer	
	Security Uniforms with HMH Patch	Site Security	
	Corporate Credit Card	Frank Maciel, Accounts Payable	
	DTS Equipment	Phones and Laptop Computers should be returned to:	
	Local DTS Support team OR		
	 Ship all items via FedEx Pack all equipment in a padded FedEx box for return to HMH (can be requested through FedEx or office administrator). Submit ticket to MySupport requesting FedEx # to return equipment Ship items to: HMH ITAM ATTN: Cheyenne Milora 201 Meadow Road Edison, NJ 08817 Please send the tracking number for all returned shipments to neel.patel2@hmhn.org. 		

Properly Store Your Documents in Google Drive

GOOGLE	Within 30 days of separation, review Emails and Documents again to ensure they were transferred correctly.
	IMPORTANT: With Google, you must transfer ownership and not simply email links or share documents [Google Drive Instructions].
	If the team member's termination was sudden, the manager can submit a Service Request via ServiceNow to gain access to a mailbox or Drive files of a terminated employee. To complete the request:
	State that you would like to have access to the individual user's email and Drive data, your title, your relationship to the user, and the business reason for this request. Please make sure to have all those pieces specified.
	DTS will send this information for approval. Each case is reviewed by both DTS leadership and HR leadership individually.
	If they approve the request, DTS can share the data with one person. The email is shared via delegation, and DTS will provide a copy of each file in the recipient's Google Drive.
	This access will be given for the period requested, not to exceed six months from the date of termination, at which point in time the mailbox will be purged.

LEADER - INTERNAL TRANSFERS

Follow the steps below to ensure that all steps are taken to properly transfer a team member.

	/HAT DO I NEED O DO?	 Evaluate whether the position needs to be replaced Enter Request to Recruit and process accordingly (see below) Work with your team member on communication with colleagues Create a plan to Transfer Google Documents and Emails
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Update Access to Systems

UPDATE MYWAY	Process Transfer	Transfers are processed through Talent Acquisition. No action is required by the leader.
	Request to Recruit	Enter Request to Recruit, if applicable.
	Direct Reports	Transfer any direct reports in MyWay-PeopleSoft to a new leader
	Schedule/Payroll Information	In the MyWay-PeopleSoft Payroll Module, update and remove schedule/payroll
	IMPORTANT: Call the Team Member Service Center at 551-996-2877 to assist with the transaction or reference the How To Guide for Leaders at How to Terminate a Team Member / Alter a Termination	
UPDATE DTS / MY SUPPORT	Network Sign-On	Submit Ticket to MySupport to remove access to data center/shared drive
	Access to Department Systems	Submit Ticket to MySupport to remove access to systems, if applicable

Contractual Obligations

If your transferring team member has a contract, first verify if the team member has any contractual obligations (i.e. clawback provisions) and review confidentiality clauses in the contract.

CONTRACTUAL	Reach out to your local HR Team for further clarification on contractual	
	obligations. Discuss with your local HR team prior to any action being taken.	

Collect and Process Equipment

Follow the steps below to ensure that all HMH equipment is properly returned, and information is properly transferred upon your separation.

EQUIPMENT	ltem (if applicable)	Return to	
RETURN	Electronic ID	Local HR	
	Keys (Fobs, Tokens, Company Vehicle, etc.)	Process according to department policies. Any questions, please contact your Local Site Security	
	Master Key	Site Security	
	Desk Key	Leave in desk drawer	
	Security Uniforms with HMH Patch	Site Security	
	Corporate Credit Card	Frank Maciel, Accounts Payable	
	DTS Equipment	Phones and Laptop Computers should be returned to:	
	Local DTS Support team OR Please ship all items via FedEx		
	 Pack all equipment in a padded FedEx box for return to HMH (can be requested through FedEx or office administrator). Submit ticket to MySupport requesting FedEx # to return equipment Ship items to: HMH ITAM ATTN: Cheyenne Milora 201 Meadow Road Edison, NJ 08817 Please send the tracking number for all returned shipments to neel.patel2@hmhn.org. 		

Properly Store Your Documents in Google Drive

	Review Emails and Documents to ensure they were transferred correctly.
DO?	IMPORTANT: With Google, you must transfer ownership and not simply email links or share documents [Google Drive Instructions].