

2022 HACKENSACK MERIDIAN HEALTH FOUNDATION ANNUAL ENDOWMENT REPORT

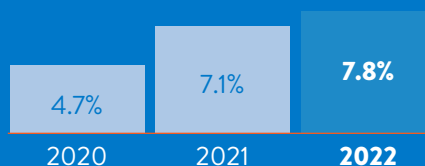
MARKET VALUE

as of December 31

2020	2021	2022
\$49,869,136	\$72,888,308	\$74,088,830

Market value gives a “point in time” value for the endowment.

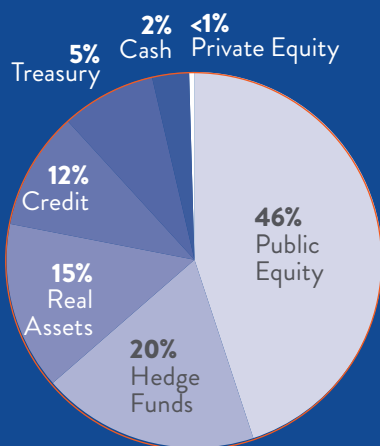
ANNUAL CREDITED RATE



The annual credited rate reflects the endowment gains or losses based on a rolling average of returns over the previous five years, less 50 basis points or 0.5%. Hackensack Meridian Health guarantees an annual credited rate on philanthropic endowment funds of at least 4%, regardless of actual market performance.

INVESTMENT ALLOCATION

2022



The investment allocation illustrates the type and percentage of endowment assets.

ENDOWMENT GROWTH



\$4,724,820

in new gifts and pledges to the endowment in 2022

Gifts to the endowment support multiple key pillars at Hackensack Meridian Health, including Patient Care, Education, Research and Community Health & Equity. As the endowment grows, so does its impact, now and in the future.

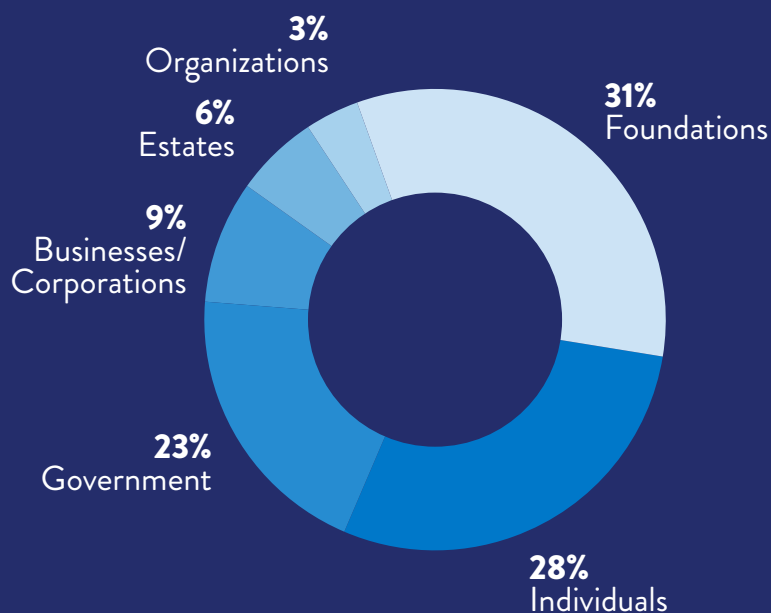


Hackensack
Meridian Health
Foundation

2022 FUNDRAISING PERFORMANCE

In 2022, thousands of individuals, patients, community members, businesses and foundations came together in support of Hackensack Meridian Health, providing our patients and families with the care, services and resources needed to maintain their health and wellbeing. We are grateful for this extraordinary generosity that helps Hackensack Meridian Health to realize our mission to transform health care and be recognized as the leader of positive change.

OUR DONORS



Total Revenue

\$138,877,076



Total Donors

14,263



Total Gifts

53,439

To learn more about how to make an impact at Hackensack Meridian Health, email gratitude@hmn.org.



Hackensack Meridian Health Foundation