

# 2021 HACKENSACK MERIDIAN HEALTH FOUNDATION ANNUAL FINANCIAL REPORT

## THE ENDOWMENT

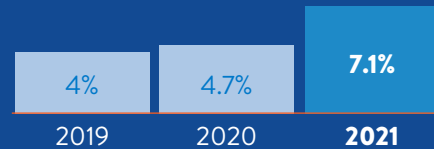
### MARKET VALUE

as of December 31

2019	2020	2021
48,803,282	49,869,136	<b>72,888,308</b>

Market value gives a “point in time” value for the endowment. Of course, the value of your thoughtful and meaningful giving is immeasurable.

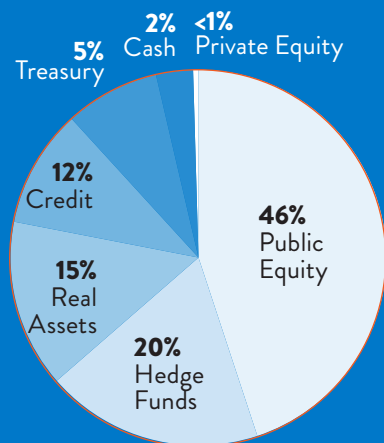
### ANNUAL CREDITED RATE



The annual credited rate reflects the endowment gains or losses based on a rolling average of returns over the previous five years, less 50 basis points or 0.5%. Hackensack Meridian Health guarantees an annual credited rate on philanthropic endowment funds of at least 4%, regardless of actual market performance.

### INVESTMENT ALLOCATION

2021



The investment allocation illustrates the type and percentage of endowment assets.

### CONTRIBUTIONS

2019	\$55,531
2020	\$7,790,252
2021	<b>\$17,132,521</b>

Hackensack Meridian Health Foundation was officially established in January 2021. From the outset, endowment funding has been a fundraising priority, as evidenced by the significant increase from prior years. Your contributions grow our endowment, in turn yielding greater rates of return over time - and even larger impact.

### YOUR IMPACT

Our organizational pillars, namely Patient Care, Education, Research and Community Health & Equity, are key areas of opportunity. Your support in these areas has had an impact far beyond the numbers, enabling us to shape the future of how we care for our community.



Hackensack  
Meridian Health  
Foundation

# 2021 FUNDRAISING PERFORMANCE

It is only through enduring partnerships with our donors that we are able to realize our mission to transform health care and be recognized as the leader of positive change. Our future, filled with hope and opportunity, is empowered by visionary support. Your generosity not only addresses immediate needs, it supports future endeavors. **Thank you.**



Total Revenue  
**\$111,947,944**

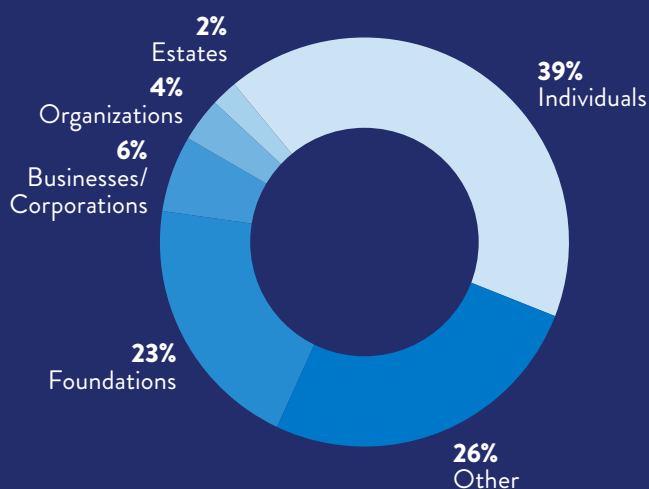


Total Donors  
**11,039**

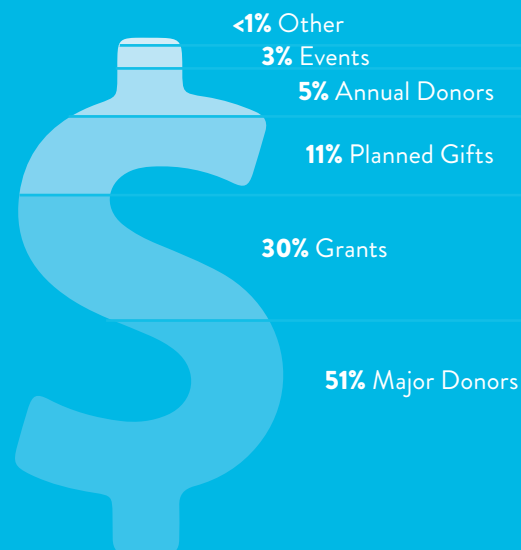


Total Gifts  
**56,768**

## OUR DONORS



## SOURCES OF GIFTS



To learn more about how you too can make an impact at Hackensack Meridian Health, email [gratitude@hmn.org](mailto:gratitude@hmn.org).



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